

65th Ordinary Plenary Meeting of the BEREC Board of Regulators (BoR)

Hybrid Meeting

Conclusions

Chair: Robert Mourik

Commissioner of the Commission for Communications
Regulation (ComReg)

4 December 2025

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Annex I – List of final documents

Main results of the 65th Meeting of the BEREC Board of Regulators

The BEREC Board of Regulators ('BoR') held its 65th Ordinary Plenary Meeting in hybrid format on 4 December 2025.

During the meeting, the BoR discussed and/or approved the following documents:

1. Documents approved as 'A' items:

1.1 For publication:

- BoR (25) 166 Draft BEREC Decision No BoR/2025/04 of the Board of Regulators on the BEREC Working Groups
- BoR (25) 167 Draft BEREC Summary report from the workshop on direct-to-mobile device satellite connectivity
- BoR (25) 168 Draft BEREC Regulatory Accounting in Practice Report 2025
- BoR (25) 169 Draft BEREC Summary Report on the external workshop on environmental footprint of satellite constellations
- BoR (25) 170 Draft BEREC Report on the outcome of the public consultation on the draft BEREC Report on domestic submarine cables connectivity in Europe
- BoR (25) 171 Draft BEREC Report on domestic submarine cables connectivity in Europe

1.2 For internal use:

- BoR (25) 172 Draft Indicative calendar of international events for 2026
- BoR (25) 173 Draft List of institutional meetings in 2025 and List of contacts in other institutions
- BoR (25) 174 Draft Report on the study visit of the BEREC Mini Board to the UK

2. Documents approved as regular items:

2.1. For publication:

- BoR (25) 165 BEREC BoR Agenda
- BoR (25) 181 Draft BEREC Report on the outcome of the public consultation on the draft BEREC Guidelines on Very High Capacity Networks
- BoR (25) 182 Draft BEREC Guidelines on Very High Capacity Networks
- BoR (25) 185 Draft BEREC Report of the outcome of the public consultation on the draft BEREC Work Programme 2026
- BoR (25) 186 Draft BEREC Work Programme 2026
- BoR (25) 188 Draft BEREC Report of the outcome of the public consultation on the draft BEREC Strategy 2026-2030
- BoR (25) 189 Draft BEREC Strategy 2026–2030

2.2. For public consultation:

- BoR (25) 183 Draft BEREC Report on switching and termination of contracts
- BoR (25) 184 Draft Updated BEREC Guidelines on Geographical surveys of network deployment

2.3 For internal use:

- BoR (25) 187 Draft PRDs for BEREC Work Programme 2026

3. **Documents submitted for information purposes:**

- BoR (25) 175 Contact lists pack
- BoR (25) 176 Information on the planned electronic voting procedures
- BoR (25) 177 Information on the electronic voting procedures since the last plenary meeting
- BoR (25) 178 Work Programme 2025 status update
- BoR (25) 179 Outline of the BEREC Annual Report for 2025
- BoR (25) 180 Draft BEREC Internal report - Analysis of the results of the BEREC-NIS Cooperation Group Operator Survey on the Supplier Landscape
- BoR (25) 190 Draft BEREC External Study on data centres
- BoR (25) 191 Draft Discussion Paper on potential initiatives to achieve harmonised indicators and reporting approaches

4. **Other main topics discussed**

The BoR was briefed on the recent activities of the BEREC Chair, the important projects carried out by the BEREC Office in support of BEREC, and BEREC's recent and forthcoming international activities.

The European Commission ('EC') was invited to provide information on important recent developments and activities under its remit that have an impact on the electronic communications sector.

OCECPR presented to the BoR its ongoing work on the development of a national Big Data Platform aimed at supporting evidence-based regulation in both electronic communications and postal sectors. Additionally, ANACOM led a discussion on potential initiatives to achieve harmonised indicators and reporting approaches.

5. **Next meeting**

The next Ordinary Plenary Meeting of the BoR will take place virtually on **12 March 2026**.

Introduction and participation

The BEREC BoR held its 65th Ordinary Plenary Meeting in hybrid format on 4 December 2025.

The meeting was attended by the Heads and/or High-level Representatives of the National Regulatory Authorities ('NRAs') from each EU Member State, who have primary responsibility for overseeing the day-to-day operations of the markets for electronic communications networks and services. The EC also took part in the meeting. Heads and High-level Representatives of the NRAs with whom BEREC has concluded working arrangements were also present.

The list of attendees of the 65th BoR Meeting is included in Annex II to the Minutes.

List of documents

The list of documents distributed for the 65th BoR Meeting is included in Annex III to the Minutes. The list of final documents approved by the meeting for publication, in compliance with the BEREC Regulation and the BoR transparency rules, is presented in Annex IV to the Minutes.

Items discussed

A short overview of the information presented under each agenda item, a summary record of the proceedings and a record of the conclusions reached by the BoR are presented below.

1. Opening of the meeting and adoption of the agenda

Document(s)	BoR (25) 165 Draft BEREC BoR Agenda
Introduction by	BEREC Chair (ComReg)
Information presented	The BEREC Chair welcomed the meeting participants and introduced the new BEREC member from Switzerland. The representative of the meeting host provided information on the logistics of the meeting. The BEREC Chair opened the meeting and presented the draft agenda for approval by the Board of Regulators (BoR). The Chair invited members to propose any additional topics to be addressed under 'Any Other Business' (AOB).
Conclusion	The agenda was approved and one point was identified to be raised under 'Any other business' (AOB).

2. List of 'A' Items

Document(s)	<u>For publication:</u> BoR (25) 166 Draft BEREC Decision No BoR/2025/04 of the Board of Regulators on the BEREC Working Groups BoR (25) 167 Draft BEREC Summary report from the workshop on direct-to-mobile device satellite connectivity BoR (25) 168 Draft BEREC Regulatory Accounting in Practice Report 2025 BoR (25) 169 Draft BEREC Summary Report on the external workshop on environmental footprint of satellite constellations
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	<p>BoR (25) 170 Draft BEREC Report on the outcome of the public consultation on the draft BEREC Report on domestic submarine cables connectivity in Europe</p> <p>BoR (25) 171 Draft BEREC Report on domestic submarine cables connectivity in Europe</p> <p><u>For internal use:</u></p> <p>BoR (25) 172 Draft Indicative calendar of international events for 2026</p> <p>BoR (25) 173 Draft List of institutional meetings in 2025 and List of contacts in other institutions</p> <p>BoR (25) 174 Draft Report on the study visit of the BEREC Mini Board to the UK</p>
Introduction by	BEREC Chair (ComReg)
Information presented	The BEREC Chair presented the list of 'A' items, as set out above.
Conclusion	The BoR approved the documents included in the 'A' item list.

3. Information from the BEREC Chair

Document(s)	No document.
Introduction by	BEREC Chair (ComReg)
Information presented	<p>The BEREC Chair informed the BoR that the European Commission ('EC') has launched a call for evidence to review the Digital Decade objectives and targets for 2030. The purpose is to assess whether these objectives remain aligned with the rapidly evolving technological landscape since their adoption in 2022.</p> <p>The Chair reported that the DMA High-Level Group (HLG) will convene and discuss the future of the group, which is currently under review.</p> <p>The Chair also reported on a meeting took place 29 November with the Chief Competition Economist at DG COMP to discuss how BEREC views market and competition indicators.</p>
Conclusion	The BoR took note of the information.

4. Information from the BEREC Office

Document(s)	<p>BoR (25) 175 Contact lists pack</p> <p>BoR (25) 176 Information on the planned electronic voting procedures</p> <p>BoR (25) 177 Information on the electronic voting procedures since the last plenary meeting</p> <p>BoR (25) 178 Work Programme 2025 status update</p> <p>BoR (25) 179 Outline of the BEREC Annual Report for 2025</p>
Introduction by	BEREC Office Representative
Information presented	The BEREC Office submitted information on the updated contact lists for the BEREC Heads, CN members and the BEREC Office, in addition to information on recent and planned electronic voting procedures. The BEREC Office Representative confirmed that the 2025 BEREC Work Programme ('WP-2025') progress had gone as planned. Details of working group ('WG') meetings to date and upcoming were shared.

	<p>It was noted that BEREC is required to establish and maintain databases of numbering resources for Value Added Services ('VAS') and the means of access to emergency services including public warning mobile applications for Moldova and Ukraine. To comply with Art. 16 of the Roaming Regulation, there is a planned update to corresponding databases with the necessary information provided by the Ukrainian and Moldavian NRAs.</p> <p>The BEREC Office Representative also presented the Outline of the BEREC Annual Report 2025 to the BoR.</p> <p>Finally, the BEREC Office Representative provided an update on the recent call for Seconded National Experts ('SNEs') and the deadline extension.</p>
Conclusion	The BoR took note of the information.

5. Information from the European Commission

Document(s)	No document.
Introduction by	European Commission Representative
Information presented	<p>Digital Simplification Package & Digital Omnibus</p> <p>The EC announced the adoption of the Digital Simplification Package on 19 November, aiming to ease compliance for companies - especially SMEs - and consumers, while upholding EU values and standards. The Digital Omnibus is intended to remove overlaps and outdated provisions, reducing administrative burdens. The Commission has also launched a broad consultation on the cumulative impact of digital legislation, preparing for a Digital Fitness Check.</p> <p>Digital Networks Act (DNA)</p> <p>The DNA is scheduled for adoption by 20 January, as a package of legislative proposals, including a report on the Code and an evaluation of BEREC. This will be accompanied by an impact assessment and evaluation of the Code. The EC is working to deliver all legislative elements on time.</p> <p>Telecom Council Meeting</p> <p>At the upcoming Telecom Council meeting, cybersecurity and roaming are key topics. The rules on Roam Like At Home ('RLAH') will enter into force in January, with operators prepared to implement them and extend coverage to Moldova and Ukraine. The Council will also discuss extending these rules to Western Balkan countries. Identified issues have been resolved so far.</p> <p>Competitiveness and DDPP Review</p> <p>The review of the Digital Decade Policy Programme ('DDPP') is starting, with a call for evidence focused on governance and national-level issues. This process will be combined with the annual policy programme revision in June, while a full DDPP revision is expected later next year.</p>

	<p>Strengthening the link between the DDPP and the next Multiannual Financial Framework ('MMF') is a priority.</p> <p>Spoofing and Security Incidents Incidents of spoofing in Lithuania and Estonia, as well as drone-related concerns, are being taken seriously at the highest levels of the Commission.</p> <p>Gigabit Infrastructure Act ('GIA') The GIA is now in force in most EU Member States, with some provisions to follow. Further guidance on access to existing infrastructure is being prepared, with ongoing consultations and studies supporting this work.</p> <p>Submarine Cables The EC published the Submarine Cable Infrastructures Expert Group report on 23 October, covering EU-wide mapping, risk assessment, and stress test guidance.</p> <p>Radio Spectrum Policy Group ('RSPG') & WRC-27 The RSPG adopted its opinion on the long-term vision for the upper 6 GHz band, allocating 540 MHz to mobile and postponing decisions on the remaining spectrum until 2027.</p> <p>Mobile Satellite Services (MSS) The EC is assessing the future of the 2 GHz MSS band after current licences expire in May 2027.</p>
Conclusion	The BoR took note of the information.

6. Market and Economic Analysis (MEA)

Oral update on the Draft BEREC Fact Finding Report on the competition indicators and regulatory highlights in different jurisdictions

Document(s)	No document.
Introduction by	MEA WG Co-Chairs (ANCOM/CNMC)
Information presented	<p>The MEA Working Group Co-Chairs presented an oral update on the BEREC Fact-Finding Report, highlighting competition indicators and regulatory developments across multiple jurisdictions.</p> <p>The analysis compares the evolution of fixed and mobile broadband services in the EU and its top performers with other global jurisdictions. It covers fibre coverage and adoption, 5G deployment and usage, pricing for standalone and bundled offers, ARPU, and quality of service metrics such as download and upload speeds and latency. Additional areas include the urban–rural divide, consolidation trends, access regulation, and financial indicators such as EBIT margin, leverage ratios, free cash flow, capital intensity, and return on capital employed.</p>
Conclusion	The BoR took note of the information.

7. Cybersecurity and Resilience (CSR) Oral update on the Draft BEREC internal report - Analysis of the results of the BEREC Survey on Telecom Network Infrastructure Suppliers and Managed (Security) Service Providers in cooperation with the NIS CG

Document(s)	BoR (25) 180 Draft BEREC Internal report - Analysis of the results of the BEREC-NIS Cooperation Group Operator Survey on the Supplier Landscape
Introduction by	CSR WG Co-Chairs (AKOS/HAKOM)
Information presented	The CSR WG Co-Chairs reminded the BoR that in February 2024, the NIS Cooperation Group ('NIS CG') issued a report assessing the cybersecurity and resilience of Europe's communications infrastructures and networks, following up on the Nevers Call of March 2022. One key recommendation, SR3, called for greater transparency regarding suppliers and managed security service providers (M(S)SPs) used for fixed networks, fibre technology, submarine cables, satellite networks and other critical ICT suppliers. To address this, BEREC's CSR WG conducted a survey among selected operators and a pilot report was drafted.
Conclusion	The BoR took note of the information and agreed that a comprehensive internal report should be drafted for 2026.

8. Fixed Network Evolution (FNE)

Document	BoR (25) 181 Draft BEREC Report on the outcome of the public consultation on the draft BEREC Guidelines on Very High Capacity Networks BoR (25) 182 Draft BEREC Guidelines on Very High Capacity Networks
Introduction by	FNE WG Co-Chairs (Arcep/BNetzA)
Information presented	<p>The FNE WG Co-Chairs explained that BEREC is required under Art. 82 of the EECG to issue guidelines defining the criteria for Very High Capacity Networks ('VHCNs'). The original guidelines were published in 2020 and must be updated by 31 December 2025. These criteria include fibre-based fixed connections to multi-dwelling buildings, fibre-based wireless connections to base stations, and performance thresholds for fixed and mobile networks. While mobile parameters were updated in 2023 to reflect 5G standards, fixed network thresholds remain based on technologies such as G.fast and DOCSIS 3.1.</p> <p>To assess technological developments, the FNE WG issued two questionnaires focusing on advanced access technologies like G.fast and DOCSIS 4.0. The updated guidelines will retain existing performance values, with only minor textual changes to clarify methodology. Annexes have been revised to reflect data collection and analysis, including a new Annex 4 detailing the 2024 data-gathering exercise and validation of existing thresholds. Annex 5 now covers mobile network performance,</p>

	<p>while outdated reference data has been removed. The overall structure ensures transparency and continuity without altering the core criteria.</p> <p>The FNE WG Co-Chairs noted that public consultation on the draft guidelines took place in early 2025. The FNE WG Co-Chairs confirmed that future reviews will occur only when new technologies achieve mature deployment and significant penetration.</p>
Conclusion	The BoR approved the documents for publication.

9. End Users (EU)

Document(s)	BoR (25) 183 Draft BEREC Report on switching and termination of contracts
Introduction by	EU WG Co-Chairs (HAKOM/RRT)
Information presented	<p>The EU Working Group Co-Chairs presented the draft report and provided contextual background. They noted that the first report of this kind was published in 2019, although certain elements were subsequently covered in other BEREC reports issued in 2023 and 2024.</p> <p>The methodology was outlined noting that the report focused primarily on Art. 106 of the EECC, while also considering the interplay with Art. 105 and 107 to some extent.</p> <p>The report first examines the switching process, covering service scope, initiation, verification and consent, portability, provider cooperation, and issues such as delays and cancellations. The second section identifies contractual, procedural, technical, and behavioural factors discouraging switching. The final section addresses end-user rights, including compensation (often subject to court jurisdiction), dispute resolution, and service loss during switching, typically due to technical issues.</p>
Conclusion	The BoR approved the document for public consultation.

10. Remedies and Market Monitoring (RAMM)

Document(s)	BoR (25) 184 Draft Updated BEREC Guidelines on Geographical surveys of network deployment
Introduction by	RAMM WG Co-Chairs (BNetzA/AGCOM)
Information presented	<p>The RAMM WG Co-Chairs explained that, under Art. 22(1) of the EECC, NRAs and/or OCAs must conduct a geographical survey ('GS') of broadband network reach, updated at least every three years. The GS may include forecasts for VHCNs and support tasks under the EECC and State Aid applications.</p> <p>Art. 22(7) required BEREC to issue guidelines ('GLs') by June 2020 to ensure consistent implementation. BEREC delivered Core GLs (BoR (20) 42) and subsequent updates, including verification guidance. An implementation report (BoR (24) 146) recommended updating the Core GLs to reflect findings, soft law, and technology developments.</p>

	The RAMM WG Co-Chairs proposed targeted amendments to the Core GLs, which have improved survey coverage, granularity, and comparability across the EU. The consultation will run alongside the EC's work on 5G and Fixed QoS coverage mapping. The Co-Chairs expressed their gratitude to the drafters and also thanked the BEREC Office for its support.
Conclusion	The BoR approved the document for public consultation.

11. Presentation by OCECPR “Big Data Platform: From Fragmented Data to Regulatory Intelligence”

Document(s)	No document.
Introduction by	Representative of the NRA (OCECPR)
Information presented	<p>The NRA representative informed the BoR that the project had started in 2023 and was expected to be completed in the coming months. The aim was to apply automated and smart tools to move from reactive to proactive and smart regulation.</p> <p>The NRA representative presented the project's understanding of Big Data and explained the current situation, noting that multiple data sources were dispersed across different systems. Finally, the NRA representative presented the next steps and strategic readiness.</p>
Conclusion	The BoR took note of the information.

12. Planning and Future Trends (PFT)

12.1 BEREC Work Programme 2026

Document(s)	<p>BoR (25) 185 Draft BEREC Report of the outcome of the public consultation on the draft BEREC Work Programme 2026</p> <p>BoR (25) 186 Draft BEREC Work Programme 2026</p> <p>BoR (25) 187 Draft PRDs for BEREC Work Programme 2026</p>
Introduction by	Incoming BEREC Chair (AKOS)
Information presented	<p>The Incoming BEREC Chair began with an outline of the main messages from the BoR, as referenced in the 64th Plenary Meeting ('P64'). It was noted that, in general, the BoR supported the draft Work Programme ('WP') for 2026 as it ensures a well-balanced workload among the WGs while also taking into account the expected ad hoc tasks.</p> <p>The current status was then presented. Attention was drawn to projects without fixed timelines or those requiring contributions throughout the year, often dependent on requests or input from other institutions. Linguistic suggestions received were incorporated, and minor adjustments were made to timelines and text.</p> <p>The public consultation on the WP ran from 3 October–3 November 2025, during which submissions were received from 16 stakeholders. All inputs and BEREC's responses have been summarised in the Draft BEREC Report on the outcome of the consultation. Stakeholders expressed strong</p>

	support for the draft 2026 WP, BEREC's strategic direction, and its role in the forthcoming review of EU telecom rules.
Conclusion	The BoR approved the draft BEREC Work Programme 2026 (WP2026) and the draft Report on the outcome of the public consultation on WP2026 for publication. The BoR approved the draft PRDs for internal use.

12.2 Draft BEREC Strategy 2026–2030

Document(s)	BoR (25) 188 Draft BEREC Report of the outcome of the public consultation on the draft BEREC Strategy 2026–2030 BoR (25) 189 Draft BEREC Strategy 2026–2030
Introduction by	PFT WG Co-Chairs (AGCOM/CNMC)
Information presented	The PFT WG Co-Chairs reported that the public consultation on BEREC's draft strategy for 2026–2030 was conducted between 11 June–15 July 2025 with a total of thirteen respondents participating. Respondents represented a range of categories: electronic communications operators, industry associations, emergency and public interest organisations, security and smart home solution providers, and an individual contributor. The majority of the responses were supportive of BEREC's draft strategy for 2026–2030. The Co-Chairs provided an overview of the consultation outcome, summarising the main areas of focus, the feedback received, and BEREC's assessment. The PFT WG Co-Chairs expressed their thanks to all involved.
Conclusion	To discuss and approve for publication.

12.3 Oral update on the Outline of the draft BEREC Work Programme 2027

Document(s)	No document.
Introduction by	Incoming BEREC Chair 2027 (CNMC)
Information presented	The Incoming BEREC Chair for 2027 indicated that the timeline for the Outline WP 2027 began with the Co-Chairs providing input in October 2025 on the mandatory work envisaged for 2027, followed by a review of the draft WP 2027 (considering the latest versions of the Strategy and the WP 2026) in November 2025. This was then followed by a commenting round in December 2025, with a planned e-clearance process in January 2026 prior to submission of the BEREC Outline Work Programme 2027 to the European Parliament, Council, and European Commission at the end of January 2026. Details were provided of the upcoming Stakeholder Forum which will take place in March 2026. The Incoming BEREC Chair for 2027 confirmed that in the morning, there will be traditional meet-and-greet sessions; and in the

	afternoon, the programme will feature high-level exchanges focused on forward-looking regulation.
Conclusion	The BoR approved the document for publication.

12.4 BEREC International Cooperation

Document(s)	No document.
Introduction by	BEREC Vice-Chair responsible for international activities (HAKOM)
Background information	<p>The BEREC Vice-Chair responsible for international activities reported that since Plenary 3 of 2025, several significant activities had taken place. The ITU-EKIP Regional Regulatory Forum for Europe on Building a Resilient and Human-Centric Digital World was held on 29–30 September. This was followed by the EaPeReg Plenary meeting on 11–12 November. In addition, the EaPeReg Spectrum Experts Working Group convened online on 28 October. Finally, it was confirmed that the Regulatel-Asiet Summit and the 28th REGULATEL Plenary Assembly were organised in Punta Cana, Dominican Republic, on 11–12 December.</p> <p>The BEREC Vice-Chair responsible for international activities advised the BoR that the study trip report (of the Mini Board Study Trip to London, United Kingdom in September 2025) highlighted how the EU and the UK share similar challenges in the electronic communications and digital sector. UK counterparts also recognise the importance of closely monitoring EU legislative and regulatory developments, as their businesses still operate within the EU market.</p> <p>Looking ahead to 2026, the BEREC Vice-Chair responsible for international activities indicated that the international activities calendar includes strategic cooperation under BEREC, which remains crucial for addressing cross-border and common regulatory challenges and for promoting the European regulatory approach globally. These activities will align with EU international initiatives.</p>
Conclusion	The BoR approved the document for internal use.

13. Digital Markets (DM)

Document(s)	BoR (25) 190 Draft BEREC External Study on data centres
Introduction by	PwC representatives
Information presented	The BEREC Chair invited feedback on the study, noting that some questions and suggestions could be incorporated. All feedback will then be forwarded to PwC. The BEREC Chair explained that a follow-up call could be arranged for those interested in a presentation of the study, with the aim of finalising and adopting the study through the e-clearance procedure.
Conclusion	The BoR approved the arrangement of an online presentation of the final report with a view to future submission to the BoR for approval for publication via the e-voting procedure.

14. Oral updates on the Outcomes of Recent Workshops, the EC Code of Conduct for the sustainability of telecommunications networks, and the Draft BEREC Regulatory Accounting in Practice Report 2025

Document(s)	No document.
Introduction by	<u>SUS WG Co-Chairs (ARCEP/EETT)</u> , and <u>WNE WG Co-Chairs (ACM/ComReg)</u> , and <u>RAMM WG Co-Chairs (BNetzA/AGCOM)</u> .
Information presented	<p>The Co-Chairs of the relevant WGs gave brief presentations to update the BoR on the most important developments and share information that has been gathered recently.</p> <p>The Co-Chairs of the Sustainability (SUS) WG presented the outcomes of the external workshop on the environmental footprint of satellite constellations, highlighting challenges such as data gaps, space debris, and ground infrastructure impacts, while showcasing progress in sustainable design. Key takeaways included the EU Space Act (2025) as a driver for transparency, cost benefits of sustainable-by-design approaches, and the need for global cooperation to balance impacts on Earth and in space.</p> <p>The Sustainability (SUS) WG Co-Chairs also gave an oral update on the EC Code of Conduct for the sustainability of telecommunications networks which seeks to define common indicators for tracking telecom networks' environmental impact. The final text is expected by year-end.</p> <p>The Wireless Network Evolution (WNE) WG Co-Chairs outlined BEREC's recent work on satellite communication, particularly direct-to-device connectivity, covering developments from 2022–2025 such as reports, workshops, and regulatory discussions. Key topics included LEO satellite fleets for universal service, spectrum management, and policy approaches to ensure fair competition, alongside industry insights from AST SpaceMobile, SpaceX, and 3GPP on partnerships, MSS spectrum use, and standards for diverse access routes.</p> <p>Finally, the Co-Chairs of the Remedies and Market Monitoring (RAMM) WG provided oral updates on the following:</p> <p><u>The recent internal workshop data gathering from NI-ICS by NRAs</u></p> <p>The objective of the internal workshop was to allow NRAs to share updates on current and planned data collection of NI-ICS and the utilisation of the gathered data, such as for monitoring, publications, and determining financial contributions to universal service obligation funds.</p> <p><u>The Draft BEREC Regulatory Accounting in Practice Report 2025</u></p> <p>The RAMM WG Co-Chairs presented a summary of the BEREC Regulatory Accounting in Practice Report 2025, the twenty-first edition, emphasising consistency in regulatory accounting for key access products and alignment with EECC remedies and relevant market recommendations. The report highlights trends such as targeted ex ante regulation, geographic segmentation, and the shift towards VHCN products, while legacy markets remain referenced. It analyses WACC</p>

	practices, showing harmonisation across NRAs, decreasing risk perceptions, and convergence of parameters, with RFR and Beta as key drivers of variation.
Conclusion	The BoR took note of the information.

15. Discussion on potential initiatives to achieve harmonised indicators and reporting approaches

Document(s)	BoR (25) 191 Draft Discussion Paper on potential initiatives to achieve harmonised indicators and reporting approaches
Introduction by	Representative of the NRA (ANACOM)
Information presented	<p>The Representative of ANACOM highlighted that data is considered a foundational asset for effective regulation within the European electronic communications sector.</p> <p>Furthermore, the ANACOM Representative suggested that better alignment of data collection practices across Member States, combined with technological modernisation, could be seen as a means to reduce the burden on reporting entities while improving the quality of indicators.</p> <p>The ANACOM Representative presented a set of questions for discussion by the BoR.</p>
Conclusion	The BoR took note of the information and agreed to set up a task for to conduct a feasibility study.

16. Digital Markets (DM)

Oral update on the Digital Omnibus Regulation Proposal

Document(s)	No document.
Introduction by	DM WG Co-Chairs (ANACOM/ARCEP)
Information presented	<p>The DM WG Co-Chairs provided an oral update on the Digital Omnibus Regulation Proposal which was published by the EC on 19 November 2025 and designed to simplify existing EU digital rules. The proposals were issued as draft regulations, including one amending the AI Act and another revising broader digital legislation, mainly concerning data. At the same time, the Commission launched a public consultation on the digital fitness check to explore further simplification of the EU digital framework. In addition, it published a new data strategy with guidance for companies implementing the Data Act, non-binding model contractual terms on data access and use, standard contractual clauses for cloud computing contracts, and a draft regulation on European business wallets.</p> <p>The presentation focused on implications for the implementation of the Data Act.</p>
Conclusion	The BoR took note of the information.

17. AOB

17.1

Document(s)	No documents.
Introduction by	Representative of PTS
Information presented	<p>The PTS Representative explained that on 1 December, the decommissioning of 2G and 3G networks took place in Sweden. The team worked closely with MNOs, issued warnings to consumers, and engaged with IoT owners (particularly those using alarm systems) in advance of the switch off. Approximately five weeks ago, it became apparent that a third issue might arise: connectivity to the emergency number 112. For some 4G phones, different protocols rely on 2G or 3G to access 112.</p> <p>Although emergency roaming exists, concerns were raised about a 20-second delay, which was deemed unacceptable for a service of this nature. Consequently, a decision was issued to block any terminals requiring a SIM card to access 112, and this measure has now been implemented.</p>
Conclusion	The BoR took note of the information.

17.2 Information on the 66th BoR Plenary Meeting (12 March 2026, virtual meeting)

Document(s)	No documents.
Introduction by	BEREC Chair (ComReg)
Information presented	The BEREC Chair provided information on the 66 th BoR Plenary Meeting which will take place virtually on 12 March 2026.
Conclusion	The BoR took note of the information.